

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SPV OSUS LTD.,

Plaintiff,

-against-

HSBC HOLDINGS PLC, HSBC BANK PLC,
HSBC BANK USA, NA, HSBC USA INC.,
HSBC SECURITIES SERVICES
(BERMUDA) LIMITED, HSBC
INSTITUTIONAL TRUST SERVICES
(BERMUDA) LIMITED, HSBC BANK
BERMUDA LIMITED, HSBC SECURITIES
SERVICES (LUXEMBOURG) S.A., HSBC
BANK (CAYMAN) LIMITED, HSBC
PRIVATE BANKING HOLDINGS
(SUISSE) S.A., HSBC PRIVATE BANK
(SUISSE) S.A., HSBC FUND SERVICES
(LUXEMBOURG) S.A., SONIA KOHN,
MARIO BENBASSAT, ALBERTO
BENBASSAT, STEHPANE BENBASSAT,
20:20 MEDICI AG, UNICREDIT BANK
AUSTRIA AG, BA WORLDWIDE FUND
MANAGEMENT LTD., UNICREDIT
S.P.A., HERALD ASSET MANAGEMENT
LIMITED, EUROVALEUR, INC., PIONEER
ALTERNATIVE INVESTMENT
MANAGEMENT LIMITED, ALPHA
PRIME ASSET MANAGEMENT LTD.,
REGULUS ASSET MANAGEMENT
LIMITED, CARRUBA ASSET
MANAGEMENT LIMITED, TEREIO
TRUST COMPANY LIMITED,
GENEVALOR, BENBASSAT ET CIE,
HERMES ASSET MANAGEMENT
LIMITED, THEMA ASSET
MANAGEMENT (BERMUDA) LTD.,
THEMA ASSET MANAGEMENT
LIMITED, EQUUS ASSET
MANAGEMENT LIMITED, EQUUS
ASSET MANAGEMENT PARTNERS, L.P.,
AURELIA FUND MANAGEMENT
LIMITED, INTER ASSET MANAGEMENT
INC., T+M TRUSTEESHIP &

**STIPULATION AND ORDER OF
DISMISSAL**

Case No. 18-3497 (AJN)

MANAGEMENT SERVICES S.A., GTM
MANAGEMENT SERVICES CORP. N.V.,
AURELIA ASSET MANAGEMENT
PARTNERS, CAPE INVESTMENT
ADVISORS LIMITED and ERWIN KOHN,

Defendants.

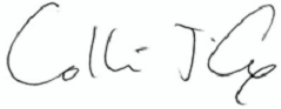
WHEREAS, plaintiff SPV OSUS Ltd. and the HSBC Defendants¹ have reached a settlement agreement and now desire to resolve the remaining issues raised as between them in this litigation, without further proceedings and without admitting any fault or liability;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned, that the above-referenced action is hereby dismissed with prejudice as against the HSBC Defendants without costs.

¹ The HSBC Defendants include HSBC Holdings plc, HSBC Bank plc, HSBC Bank USA, N.A., HSBC USA Inc., HSBC Securities Services (Bermuda) Limited, HSBC Institutional Trust Services (Bermuda) Limited, HSBC Bank Bermuda Limited, HSBC Securities Services (Luxembourg) S.A., HSBC Bank (Cayman) Limited, HSBC Private Banking Holdings (Suisse) S.A., and HSBC Private Bank (Suisse) S.A.

Dated: February 11, 2019

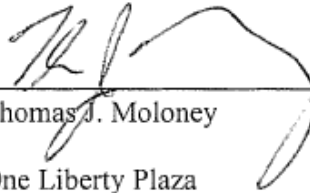
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Attorneys for Plaintiff SPV OSUS Ltd.

SO ORDERED:

HON. ALISON J. NATHAN, U.S.D.J.

Dated: New York, New York
February _____, 2019